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| Project Status Report |  |

# Project Name: Full Stack Observability Assessment

Reporting Period: July 14 to July 18, 2025

Prepared By: Carlin Preun

Date: July 18, 2025

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| **Executive Summary** | The project is progressing as planned. This week the Advisor Portal and Online Access dashboards were updated to reflect real-time data sources. The Advisor Portal dashboard was reviewed by Sam, Andrew, and Trevor, and critical business process documentation was received from Advisor Portal execs. Future stakeholders were identified for engagement (operations, devops, AP/OA devs) and feedback was received from Datadog regarding monitor and SLO best practice. |
| Overall Status | * ****On Track ():**** Project progressing as planned. |
| Issues: |  |
| Key Accomplishments this week | * Dashboard review with Trevor and show-back with Sam and Andrew * Advisor Portal dashboard updated with current real-time data sources and monitor rollups * Online Access dashboard updated with current real-time data sources and monitor rollups |
| Milestones planned this week, but not achieved with variance: |  |
| Milestones planned for next week: | * Updated Advisor Portal and Online Access dashboard supporting documentation * Review of critical business processes provided by Advisor Portal execs and update of dashboard accordingly |
| Areas/questions for discussion: | * Review Jira tasks |
| Last week’s issues forwarded to this week: |  |